

STATE OF SOUTH DAKOTA
CITY OF MOBRIDGE
CERTIFICATES OF PARTICIPATION, SERIES 2014 EVIDENCING
THE PROPORTIONAL INTERESTS OF THE OWNERS THEREOF IN A LEASE-PURCHASE AGREEMENT

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

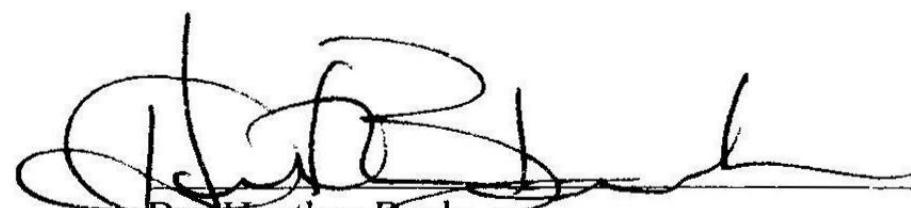
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mobridge.
2. Designation of issue: Certificates of Participation, Series 2014 Evidencing the Proportional Interests of the Owners thereof in a Lease-Purchase Agreement
3. Date of issue: July 8, 2014
4. Purpose of issue: To provide funds to: (i) pay the costs of acquiring, constructing, installing, and equipping a new municipal swimming pool (the "2014 Project") in the City of Mobridge, South Dakota; and (ii) pay costs of issuance for the Certificates.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$2,770,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Certificates of Participation, Series 2014 Evidencing the Proportional Interests of the Owners thereof in a Lease-Purchase Agreement is true and correct on this 8th day of July 2014.


By: Heather Beek
Its: Finance Officer

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\$2,770,000

City of Mobridge, South Dakota
Certificates of Participation, Series 2014

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/08/2014	-	-	-	-
06/01/2015	-	-	84,630.49	84,630.49
12/01/2015	75,000.00	0.750%	47,162.50	122,162.50
06/01/2016	-	-	46,881.25	46,881.25
12/01/2016	110,000.00	1.000%	46,881.25	156,881.25
06/01/2017	-	-	46,331.25	46,331.25
12/01/2017	110,000.00	1.400%	46,331.25	156,331.25
06/01/2018	-	-	45,561.25	45,561.25
12/01/2018	115,000.00	1.750%	45,561.25	160,561.25
06/01/2019	-	-	44,555.00	44,555.00
12/01/2019	115,000.00	2.000%	44,555.00	159,555.00
06/01/2020	-	-	43,405.00	43,405.00
12/01/2020	120,000.00	2.300%	43,405.00	163,405.00
06/01/2021	-	-	42,025.00	42,025.00
12/01/2021	120,000.00	2.650%	42,025.00	162,025.00
06/01/2022	-	-	40,435.00	40,435.00
12/01/2022	125,000.00	2.900%	40,435.00	165,435.00
06/01/2023	-	-	38,622.50	38,622.50
12/01/2023	125,000.00	3.250%	38,622.50	163,622.50
06/01/2024	-	-	36,591.25	36,591.25
12/01/2024	130,000.00	3.400%	36,591.25	166,591.25
06/01/2025	-	-	34,381.25	34,381.25
12/01/2025	135,000.00	3.600%	34,381.25	169,381.25
06/01/2026	-	-	31,951.25	31,951.25
12/01/2026	140,000.00	3.700%	31,951.25	171,951.25
06/01/2027	-	-	29,361.25	29,361.25
12/01/2027	145,000.00	3.850%	29,361.25	174,361.25
06/01/2028	-	-	26,570.00	26,570.00
12/01/2028	150,000.00	4.150%	26,570.00	176,570.00
06/01/2029	-	-	23,457.50	23,457.50
12/01/2029	160,000.00	4.150%	23,457.50	183,457.50
06/01/2030	-	-	20,137.50	20,137.50
12/01/2030	165,000.00	4.500%	20,137.50	185,137.50
06/01/2031	-	-	16,425.00	16,425.00
12/01/2031	170,000.00	4.500%	16,425.00	186,425.00
06/01/2032	-	-	12,600.00	12,600.00
12/01/2032	180,000.00	4.500%	12,600.00	192,600.00
06/01/2033	-	-	8,550.00	8,550.00
12/01/2033	185,000.00	4.500%	8,550.00	193,550.00
06/01/2034	-	-	4,387.50	4,387.50
12/01/2034	195,000.00	4.500%	4,387.50	199,387.50
Total	\$2,770,000.00	-	\$1,316,250.49	\$4,086,250.49

Yield Statistics

Bond Year Dollars	\$33,480.31
Average Life	12.087 Years
Average Coupon	3.9314172%
Net Interest Cost (NIC)	4.0906353%
True Interest Cost (TIC)	4.0717662%
Bond Yield for Arbitrage Purposes	3.9354944%
All Inclusive Cost (AIC)	4.1355712%

IRS Form 8038

Net Interest Cost	4.0256214%
Weighted Average Maturity	12.053 Years

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